

Subscription for shares with subscription rights

Send subscription form to:  
**Danske Bank A/S, Danmark, Sverige Filial**  
 Nordic Asset Services - Emissioner  
 P.O. Box 7523  
 SE-103 92 Stockholm  
 Fax: +46 (0)752-48 47 01

**Subscription- and payment period:** 8 March 2022-22 March 2022

**Trading of subscription rights:** 8 March 2022-17 March 2022

This subscription form is used if you have acquired or sold subscription rights, transferred from another VP account or if you do not want to use all received subscription rights.

*Persons with a VP account who are customers of Danske Bank or customers of another Swedish bank may subscribe for shares through the subscription form and be allocated shares for an amount corresponding to a maximum of EUR 15,000. For a person who is not a customer of Danske Bank but customer of another Swedish bank to subscribe and have the opportunity to be allocated shares for an amount corresponding to more than EUR 15,000, the customer must subscribe through the subscription form and submit it together with a copy of an approved identity document (private individual). For legal persons, a copy of a certificate of registration which validates the authorized signature and a copy of the signatory's identity document according to the above shall be attached.*

**NOTE: SUBSCRIPTION FORM AND PAYMENT MUST BE RECEIVED BY DANSKE BANK NO LATER THAN 22 MARCH 2022 15:00 (CET)**

Subscribers that have their subscription rights nominee-registered follow their respective nominee's instructions and should not use this subscription form.

With reference to the prospectus issued by Oasmia Pharmaceutical AB ("Oasmia") on 3 March 2022 regarding the rights issue I/we hereby subscribe for shares with subscription rights by payment according to the below.

| Number of subscription rights exercised | Terms | Entitles to subscription of | Multiplied by subscription price of SEK 1.68 | Amount to pay <sup>1</sup> |
|---|-------|-----------------------------|--|----------------------------|
| <input type="text"/>                    | 1:5   | <input type="text"/>        | shares x SEK 1.68 =                          | <input type="text"/>       |

The subscription rights are registered on VP account<sup>2</sup>:

|                      |                      |                      |
|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
|----------------------|----------------------|----------------------|

#### 1) PAYMENT INSTRUCTION

Subscription of shares shall be made through payment to account number 12790100225. Last day to subscribe and pay is 22 March 2022

#### 2) IMPORTANT

Upon payment, specify only VP account number as your reference number/message according to the above, NOTICE pay the **exact** amount, with no round off!

Payment from a foreign country shall be received by Danske Bank no later than 22 March 2022, 15:00 (CET) and made to:  
 SE2312000000012790100225. BIC DABASESX

**IMPORTANT! Specify your VP account number as reference.**

#### Terms in brief

- For one (1) existing share, one (1) subscription right is received.
- Five (5) subscription rights entitle to subscription of one (1) new share.
- The subscription price is SEK 1.68 per share, and subscription is made through simultaneous cash payment.
- Incompletely or inadequately filled out subscription form may be left without regard.
- No changes may be made in pre-printed text.
- If a payment is late, incomplete or inadequate, it may lead to such payment not being regarded or a subscription being done with a lower amount of shares. Payment that has not been used for subscription will be reimbursed.
- Last day for subscription and payment is 22 March 2022, 15:00 (CET). Thereafter, the subscription rights are invalid and thus without value.

#### Observe that registration is binding (PLEASE USE CAPITAL LETTERS).

|   |                |
|---|----------------|
| Personal ID (YYMMDD-xxxx) / Company registration number | Date           |
| Surname / Company name                                  | First name     |
| Mailing address, Postal code and City                   | Phone number   |
| Signature (guardian's signature if applicable)          | E-mail address |

**Ownership of legal person** - If the subscriber is a legal person, a natural person's direct or indirect ownership amounting to 25% or more of the shares and votes in the company is stated below:

|                     |             |                        |                    |
|---------------------|-------------|------------------------|--------------------|
| Surname, First name | Personal ID | Share of ownership (%) | Share of votes (%) |
| Surname, First name | Personal ID | Share of ownership (%) | Share of votes (%) |

# SUBSCRIPTION FORM

## IMPORTANT INFORMATION

The offer to subscribe for shares is not being made to such persons whose participation requires additional prospectuses, registrations or measures other than those required by Swedish law.

The offer is not being made to the public in any other country than Sweden. This subscription form may only be used by the public in Sweden. The offer is not otherwise being made to such persons whose participation requires additional prospectuses, registrations or measures other than those required by Swedish law. The prospectus, the subscription form and any other documentation relating to the offer must not be distributed in any country where the distribution or the offer, in whole or in part, may constitute a criminal offense or be subject to restrictions according to local securities laws or regulations or would require the preparation of additional prospectuses, registration measures or other measures than those required by Swedish law. Distribution of the prospectus to any country where the offer requires any of the above measures or would violate the regulations of these countries is prohibited.

The securities that are covered by the offer according to the prospectus have not been registered and will neither be registered in accordance with the United States Securities Act of 1933 as amended, nor according to any corresponding law in any state in the USA. The securities must therefore not be offered, subscribed for, sold, resold, transferred or delivered, directly or indirectly, in or into the USA, Australia, Canada, Hong Kong, Japan, New Zealand, Switzerland, Singapore, South Africa or any other jurisdiction in which such measure, in whole or in part, may constitute a criminal offense or be subject to restrictions according to local securities laws or regulations or would require the preparation of additional prospectuses, registration measures or other measures than those required pursuant to Swedish law.

Danske Bank is a so-called issuing agent, which means that Danske Bank performs certain administrative tasks in connection to the offer. This does not entail that a person who has subscribed in the offer (the "subscriber") is considered a customer of Danske Bank. In this placement, the subscriber is only considered a customer if Danske Bank has given advice or otherwise contacted the subscriber individually regarding the placement or if the subscriber has subscribed through the bank's offices, the internet bank or the telephone bank. The fact that the subscriber is not considered a customer entails that the rules regarding investor protection in the Swedish Securities Market Act (Sw. *Lag (2007:528) om värdepappersmarknaden*) are not applied on the placement.

This document has not been approved by any regulatory authority. This document is a subscription form and not a prospectus, and investors should not subscribe for or buy securities referred to in this document, except based on the information contained in the prospectus that has been registered with the Swedish Financial Supervisory Authority made public by Oasmia Pharmaceutical AB on its website.

A subscription to subscribe for shares in violation of the above may be considered invalid. Disputes regarding the offer, the contents of the prospectus and thereby related legal relationships shall be governed with exclusive jurisdiction for the courts of Sweden. Swedish law exclusively governs the prospectus and the offer.

## PROCESSING OF PERSONAL DATA

The personal data provided in this subscription form will be processed by the bank to administer acquisitions of shares and otherwise in order for the bank to be able to fulfil its obligations according to the terms of subscription. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act (Sw. *Lag (1998:1479) om kontoföring av finansiella instrument*).

The personal data may furthermore be processed as material within the context of market and customer analyses, which are used as material for marketing and method and business development. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act (Sw. *Lag (1998:1479) om kontoföring av finansiella instrument*). The personal data may also be used with the purpose of directing direct advertisement and different kinds of offers, as well as material for advice for you. The processing of personal data may, with the secrecy obligations of the bank taken into consideration, be used by other companies within the Danske Bank group or by other companies that the group cooperates with to perform its tasks. The update of addresses is carried out through processing together with the person and address register of the Government of Sweden (SPAR).

You may read more about how the bank processes personal data at [www.danskebank.se](http://www.danskebank.se). The information may also be provided in writing at your request.