

# SUBSCRIPTION FORM

## Subscription for shares without subscription rights



Send subscription form to:  
**Danske Bank A/S, Danmark, Sverige Filial**  
 Nordic Asset Services – Emissioner  
 P.O. Box 7523  
 SE-103 92 Stockholm  
 Fax: +46 (0)752-48 47 01

**Subscription period:** 8 March 2022–22 March 2022  
**Payment:** According to instruction on the contract note

This subscription form is used if you want to subscribe for more shares than what you subscribed and paid for with subscription rights or if you want to subscribe for shares completely without subscription rights.

*Persons with a VP account who are customers of Danske Bank or customers of another Swedish bank may subscribe for shares through the subscription form and be allocated shares for an amount corresponding to a maximum of EUR 15,000. For a person who is not a customer of Danske Bank but customer of another Swedish bank to subscribe and have the opportunity to be allocated shares for an amount corresponding to more than EUR 15,000, the customer must subscribe through the subscription form and submit it together with a copy of an approved identity document [private individual]. For legal persons, a copy of a certificate of registration which validates the authorized signature and a copy of the signatory's identity document according to the above shall be attached.*

**NOTE: SUBSCRIPTION FORM MUST BE RECEIVED BY DANSKE BANK NO LATER THAN 22 MARCH 2022, 15:00 (CET)**

**Subscribers with nominee-registered custody accounts who wish to subscribe for new shares without subscription rights follow their respective nominee's instructions and should not use this subscription form.**

With reference to the prospectus issued by Oasmia Pharmaceutical AB ("Oasmia") on 3 March 2022 regarding the rights issue I/we hereby subscribe for shares without the support of subscription rights.

Shares in Oasmia at SEK 1.68 per share

Allocated shares shall, after Danske Bank has received payment for these, be registered on VP account:

<input type="text"/>	<input type="text"/>	<input type="text"/>
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### Payment

The shares are paid with the bank giro payment notice that accompanies the contract note.

### Terms in brief

- The subscription price is SEK 1.68 per share.
- At possible allotment the payment notice is estimated to be sent out around 25 March 2022. No message will be sent out to those who did not get allotted.
- None or a smaller number of shares than what has hereby been subscribed for may be allotted.
- The shares shall be paid in cash according to instructions on the contract note.
- Incompletely or inadequately filled out subscription form may be left without regard.
- No changes may be made in pre-printed text.
- The liquidity account must be disposed by the person that registers for subscription of shares.
- The subscription form must be received by Danske Bank A/S, Danmark, Sverige Filial, Nordic Asset Services – Emissioner, P.O. Box 7523, SE-103 92 Stockholm no later than 22 March 2022 15:00 (CET).
- Information about address may be obtained from Euroclear Sweden AB.

Danske Bank A/S, Danmark, Sverige Filial is hereby commissioned to for my/our account subscribe for shares according to the above terms in the abovementioned prospectus.

**Observe that registration is binding (PLEASE USE CAPITAL LETTERS).**

Personal ID (YYMMDD-xxxx) / Company registration number <input type="text"/>	Citizenship for physical person / NID <input type="text"/>
LEI (Legal Entity Identifier) <input type="text"/>	Date <input type="text"/>
Surname / Company name <input type="text"/>	First name <input type="text"/>
Mailing address, Postal code and City <input type="text"/>	Phone number <input type="text"/>
Signature (guardian's signature if applicable) <input type="text"/>	E-mail address <input type="text"/>

**Ownership of legal person** – If the subscriber is a legal person, a natural person's direct or indirect ownership amounting to 25% or more of the shares and votes in the company is stated below:

Surname, First name	Personal ID:	Share of ownership (%)	Share of votes (%)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Surname, First name	Personal ID:	Share of ownership (%)	Share of votes (%)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

# SUBSCRIPTION FORM

More information regarding LEI is to be found on the website of the Swedish Financial Supervisory Authority [www.fi.se](http://www.fi.se) as well as on the website of Danske Bank, where approved institutions issuing LEI may also be found for those who do not have LEI and wish to obtain it.

## IMPORTANT INFORMATION

The offer to subscribe for shares is not being made to such persons whose participation requires additional prospectuses, registrations or measures other than those required by Swedish law.

The offer is not being made to the public in any other country than Sweden. This subscription form may only be used by the public in Sweden. The offer is not otherwise being made to such persons whose participation requires additional prospectuses, registrations or measures other than those required by Swedish law. The prospectus, the subscription form and any other documentation relating to the offer must not be distributed in any country where the distribution or the offer, in whole or in part, may constitute a criminal offense or be subject to restrictions according to local securities laws or regulations or would require the preparation of additional prospectuses, registration measures or other measures than those required pursuant to Swedish law. Distribution of the prospectus into any country in which the offer requires any of the above measures or would violate the regulations of these countries is prohibited.

The securities that are covered by the offer according to the prospectus have not been registered and will neither be registered in accordance with the United States Securities Act of 1933 as amended, nor according to any corresponding law in any state in the USA. The securities must therefore not be offered, subscribed for, sold, resold, transferred or delivered, directly or indirectly, in or into the USA, Australia, Canada, Hong Kong, Japan, New Zealand, Switzerland, Singapore, South Africa or any other jurisdiction in which such measure, in whole or in part, may constitute a criminal offense or be subject to restrictions according to local securities laws or regulations or would require the preparation of additional prospectuses, registration measures or other measures than those required pursuant to Swedish law.

Danske Bank is a so-called issuing agent, which means that Danske Bank performs certain administrative tasks in connection to the offer. This does not entail that that a person who has subscribed in the offer (the "subscriber") is considered a customer of Danske Bank. In this placement, the subscriber is only considered a customer if Danske Bank has given advice or otherwise contacted the subscriber individually regarding the placement or if the subscriber has subscribed through the bank's offices, the internet bank or the telephone bank. The fact that the subscriber is not considered a customer entails that the rules regarding investor protection in the Swedish Securities Market Act (*Sw. lag [2007:528] om värdepappersmarknaden*) are not applied on the placement.

This document has not been approved by any regulatory authority. This document is a subscription form and not a prospectus, and investors should not subscribe for or buy securities referred to in this document, except based on the information contained in the prospectus that has been registered with the Swedish Financial Supervisory Authority made public by Oasma Pharmaceutical AB on its website.

A subscription to subscribe for shares in violation of the above may be considered invalid. Disputes regarding the offer, the contents of the prospectus and thereby related legal relationships shall be governed with exclusive jurisdiction for the courts of Sweden. Swedish law exclusively governs the prospectus and the offer.

## PROCESSING OF PERSONAL DATA

The personal data provided in this subscription form will be processed by the bank to administer acquisitions of shares and otherwise in order for the bank to be able to fulfil its obligations according to the terms of subscription. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act (*Sw. lag [1998:1479] om kontoföring av finansiella instrument*).

The personal data may furthermore be processed as material within the context of market and customer analyses, which are used as material for marketing and method and business development. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act (*Sw. lag [1998:1479] om kontoföring av finansiella instrument*). The personal data may also be used with the purpose of directing direct advertisement and different kinds of offers, as well as material for advice for you. The processing of personal data may, with the secrecy obligations of the bank taken into consideration, be used by other companies within the Danske Bank group or by other companies that the group cooperates with to perform its tasks. The update of addresses is carried out through processing together with the person and address register of the Government of Sweden (SPAR).

You may read more about how the bank processes personal data at [www.danskebank.se](http://www.danskebank.se). The information may also be provided in writing at your request.

## LEI and NID

As of 3 January 2018, all natural persons who wish to trade in securities, as well as to participate in the offer, must have a so-called NID number according to the MiFID II regulation. "NID", which is an abbreviation of National Client Identifier, is an international identification code for private individuals which, inter alia, is used in connection with reporting of securities transactions to supervisory authorities. Your NID depends on what or which citizenships you have – if you only have Swedish citizenship, your NID consists of the designation "SE" followed by your personal identification number. If you have several citizenships, or another than Swedish citizenship, you may contact your bank to control your NID.

As of 3 January 2018, legal persons who wish to trade in securities, as well as to participate in the offer, must have a Legal Entity Identifier ("LEI") according to the MiFID II regulation. LEI is an international identification code for legal persons which, inter alia, is used in connection with reporting of securities transactions to supervisory authorities. To be eligible for participation in the offer, legal persons must state the LEI code allocated to them by the institution issuing the LEI code. If the acquirer does not have a LEI code, Danske bank will not be able to realize the transaction with the acquirer in question. It is therefore recommended to apply for a LEI code with any of the approved institutions issuing LEI codes well in advance of an acquisition.